

Charge Rates for Reports - Family Law Current Value of Superannuation (A service for lawyers)

Ref	Superannuation Valuations	Prices
1	Accumulation Benefits	\$260
2	Defined Benefit (Generic method) (1 Fund)	\$480
3	Defined Benefit (General method) (2 Funds)	\$600
4	Defined Benefit (General method) (3 Funds)	\$740
5	Defined Benefit (Fund-specific factors and method) (1 Fund)	\$600
6	Defined Benefit (Fund-specific factors and method) (2 Funds)	\$720
7	Defined Benefit (Fund-specific factors and method) (3 Funds)	\$850
8	Self Managed Superannuation Funds	On application

*The above fees are GST inclusive and are current at 01/07/2009. Fees are subject to the availability of properly completed superannuation forms from the trustee as detailed below. Financial & legal intermediary rates are available on request.

The fund specific factors and method are used where there are factors and methodology approved for particular funds. For example the *Family Law (Superannuation) (Methods and factors for Valuing Particular Superannuation Interests) Approval 2003* specifies the methods and factors for the CSS, DFRDB and MSBS.

The cost of organising & signing of an affidavit is \$50. For further information on fees for actuarial time spent in conference or giving evidence in court, please contact our office.

Payment terms are 30 days from date of invoice.

Our requirements are

- Completed copy of our data requirements form
- For each Superannuation Interest, a Form 6¹ – ‘Declaration to accompany application to trustee for information about a superannuation interest’ must be completed and sent to the Trustees of the Superannuation Fund concerned. The information supplied by the Fund as a result of this Form must accompany your request for calculation. In addition to this, for our records we also require a copy of the completed forms that were initially sent to the trustees.
- Note: On all Form 6 declarations please state the relevant date at which the valuation should occur. This date can be a date agreed upon by the parties and/or the date of separation.
- The Form 6 Declaration can be found within the Superannuation Information Kit supplied by the Family Law Court of Australia. This is available online at:
http://www.familycourt.gov.au/wps/wcm/connect/FCOA/home/forms_fees/All+Forms/List+of+all+forms/FCOA_form_diy_Superannuation_Info

¹ This form is your application under subsection 90MZB(1) of the *Family Law Act 1975* for information about a specific superannuation interest.